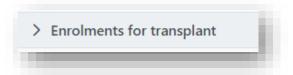
This document outlines a patient's enrolment for the Liver Transplant Waiting List (TWL). A recipient can be enrolled through the Transplantation Portal by going through registration.

For further information on this process refer to Liver Transplant Waiting List (TWL) Registration – Transplantation Portal (OM-045).

#### **ENROLMENT**

A patient's enrolment can be found on the Match Profile under Enrolments for transplant.



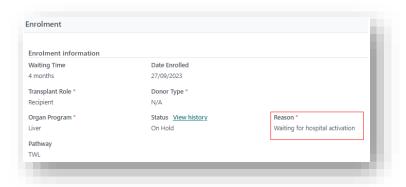
#### **ENROLMENT STATUS**

The Status of a program enrolment indicates the clinical status of a patient and can be either **Active** or **On Hold.** Status can be viewed via the pool management where patients can be bulk updated or within the current enrolment.

For further information on Pool Management refer to Pool Management - Transplantation Portal (OM-056).



When a patient is **On Hold** there must be an associated reason. The reason can be viewed in the enrolment and is used by the laboratory to manage the progress of the recipient within OrganMatch, from laboratory work up to activation.



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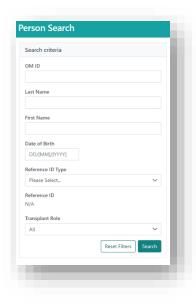
The user role of coordinator can make changes to the enrolment depending on the **Status** and **Reason**. The table below describes the business rules relating to this.

| Status/Reason  | What it Means  | Change to<br>(Status/Reason)                               | Will you be able to change the status |
|--|--|--|---------------------------------------|
| Active   |  | On hold - Clinical<br>Decision / notification /<br>request | Yes                                   |
| On hold - In Progress                                      | The laboratory testing is in progress and not yet completed. This testing includes all the mandatory HLA laboratory testing requirements for listing a patient on a program. | Active   | No                                    |
| On hold - Clinical<br>Decision /<br>notification / request | The clinical or transplant unit has changed the status, usually because the patient is currently not medically fit, or is unavailable to be transplanted.                    | Active   | Yes                                   |
| On hold - Laboratory<br>Decision                           | Additional testing has been initiated or there is a query related to the patients test results and the lab has placed the patient on hold to investigate further             | Active   | No                                    |
| On hold - Waiting for<br>Hospital activation               | The testing is complete, and the patient is waiting on you to activate when ready. Readiness will need to be checked before changing the status to Active.                   | Active   | Yes                                   |

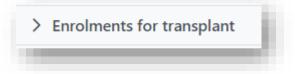
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#### UPDATE STATUS FROM ACTIVE TO ON HOLD

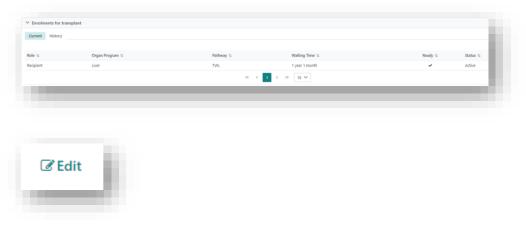
1. Search for the patient under **Person Search**.



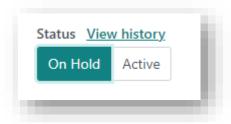
2. From the Person record click Enrolments for transplant.



3. Click on the current enrolment and click **Edit**.



4. Select **On hold**. The **Reason** will default to **Clinical decision/notification/request**.



5. Click Save.

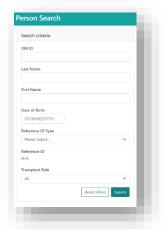


6. A notification is generated to the Laboratory Portal that the enrolment has been updated.

#### UPDATE STATUS FROM ON HOLD TO ACTIVE

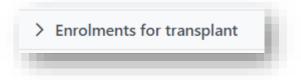
If a patient is **On hold - due to clinical decision / notification /request** or **Waiting for hospital activation**, a coordinator role will be able to change the status to **Active**.

1. Search for the patient under **Person Search**.

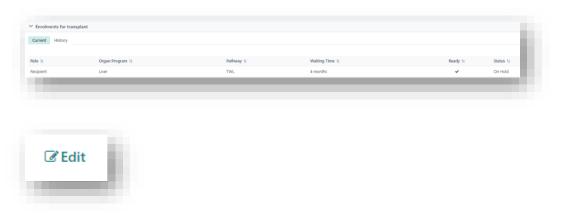


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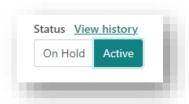
2. From the **Person** record click **Enrolments for transplant.** 



3. Click on the current enrolment and click Edit.



4. Select Active.



5. Click Save.

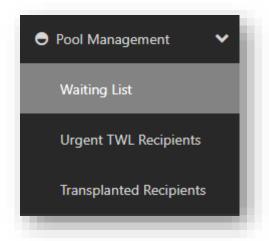


6. A notification is generated to the Laboratory Portal that the enrolment has been updated.

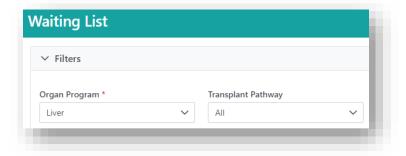
#### **BULK STATUS OR PRIORITY UPDATE**

The enrolment status and the priority for allocation can be updated from Pool Management in the Waiting List page. This allows the user to update multiple patients at the same time.

1. Click Pool Management menu item and select Waiting List.



2. Select **Liver** from the **Organ Program** dropdown and **TWL** from the **Transplant Pathway** dropdown.

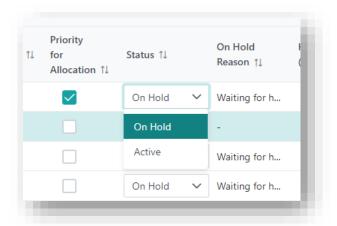


3. Click Edit.



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4. The **Priority for Allocation** and **Status** column are now editable. The **Status** column has a dropdown selection of **Active** or **On Hold**.



**Note:** On Hold recipients can only be updated to active with specific on hold reasons. See **Error! Reference source not found.** for further information.

5. Select the required status or priority for allocation for the relevant recipients and click **Save**.



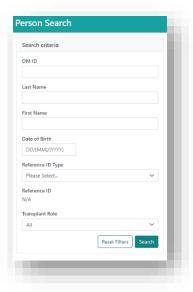
6. The recipient's status is updated with the change displayed in the enrolment under **View History**. See **View the Status Change History** for further information.

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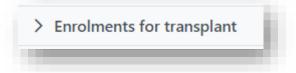
#### END AN ENROLMENT

If a patient's enrolment is ended, they will be removed from the program and will need to be registered again to be activated onto the Transplant Waiting List.

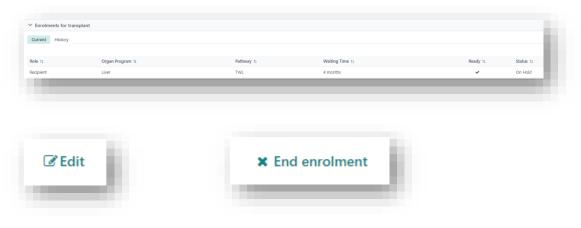
1. Search for the patient under **Person Search**.



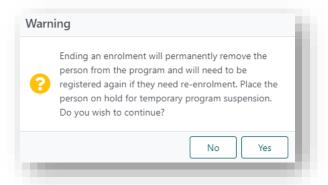
2. From the **Person** record click **Enrolments for transplant.** 



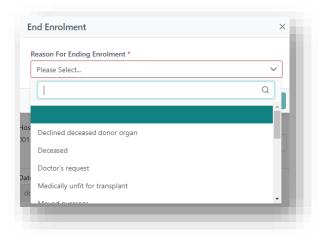
3. Click on the current enrolment and click Edit. The Edit button turns to the End enrolment button.



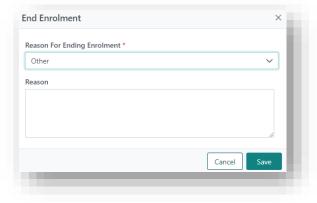
4. Click **End enrolment**. A warning message will appear. Click **Yes**.



5. Select the **Reason For Ending Enrolment** from the drop-down list.



6. If the reason **Other** is selected, additional information in the **Reason** free text field should be entered.



#### 7. Click Save.

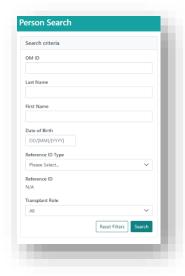


8. A notification is generated to the Laboratory Portal that the enrolment has been ended.

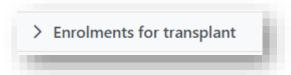
#### VIEW THE STATUS CHANGE HISTORY

Any change to the status is tracked in OrganMatch. Users can see who made the change and the date and time it was changed.

1. Search for the patient under **Person Search**.



2. From the **Person** record click **Enrolments for transplant.** 



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3. Click on the current enrolment.



4. Click on View history.



5. A **History** box will open listing all the changes of status.



**Note:** Coordinators can make changes to a patient status so there is no need to request the lab change a patient status, add a note requesting a change of status or upload an enrolment form to change status.

#### LIVER SPECIFIC DATA FIELDS

Liver enrolments have organ specific data fields that can affect readiness for matching. For further information on readiness for matching refer to Readiness Criteria – Transplantation Portal (OM-035).

Information about urgent listing for liver recipients can be found in Urgent Liver Listing – Transplantation Portal (OM-104).

#### LIVER PRIORITY FIELD

A Priority for Allocation field is editable in the enrolment for Liver TWL recipients. This field allows coordinators to select the priority patients for matching against deceased donors.

There is no functionality for this field currently. Future development will allow these patients to be displayed in Organ Offer Management in the Donation Portal for Donate Life agencies to track offer and acceptance for livers. See **Bulk Status or Priority Update** to update the priority for allocation in the Waiting List.

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1. To select recipients for priority allocation click **Edit** in the Liver TWL enrolment.



2. Select **Yes** for **Priority for Allocation**.

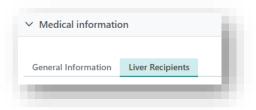


3. Click Save.



#### MEDICAL INFORMATION

When a recipient is enrolled on Liver TWL, a new tab is created in **Medical Information** called Liver **Recipients**.



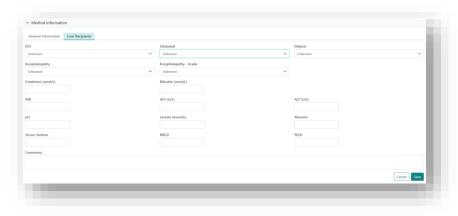
These fields can be edited from the Transplantation Portal and contains information that is required when urgently listing a patient.

1. To add information into the **Liver Recipients** tab, click **Edit**.



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2. Add information in the fields as required.



3. Click Save.



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## **DEFINITIONS**

| Term/abbreviation | Definition              |
|-------------------|-------------------------|
| TWL               | Transplant Waiting List |

# **REFERENCED INTERNAL DOCUMENTS**

| Document number | Source  |
|-----------------|---|
| OM-035          | Readiness Criteria – Transplantation Portal                               |
| OM-045          | Liver Transplant Waiting List (TWL) Registration – Transplantation Portal |
| OM-056          | Pool Management – Transplantation Portal                                  |
| OM-104          | Urgent Liver Listing – Transplantation Portal                             |

## **CHANGE HISTORY**

| Version number | Effective date  | Summary of change   |
|----------------|-----------------|---|
| -              | -               | For previous change histories contact the National OrganMatch Office.   |
| 5              | 23/07/2024      | Sprint 53 updates:  • Updated to include reference to bulk status and priority for allocation update in Pool Management.                    |
| 6              | 12/11/2024      | Sprint 55 updates:  • Updated liver specific data fields with new functionality for relisting recipients as urgent and urgent history table |
| 7              | Refer to footer | Sprint 59 updates:  • Removing information about urgent liver listing and referencing new document.   |

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# **ELECTRONIC SIGNATURE**

| Author      | REBECCA SCAMMELL |
|-------------|------------------|
| Approver(s) | NARELLE WATSON   |

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